

Mental Health Services Referral Form

Please contact our agency to confirm that the referral has been received. Provided is the nature and intent of this referral. Any questions please contact our office for further discussion.

Referral Date: _____ Referral Contact Phone: _____ Referral Fax: _____

Referral Source (Name and Agency) _____

Referral Address: _____

Client Name: _____ Date of Birth: _____ Gender: _____

Ethnicity: _____ SS# _____ Medicaid #: _____

Residing with (name and relationship): _____

Address: _____

Contact Home Phone: _____ Contact Alternate Phone: _____

Other Important Contact Information (e.g., biological family): _____

Other Important Phone Numbers: _____

Presenting Concerns/Comments (attach additional sheets as necessary):

Diagnosis (if known): _____

Referral Services Requested (check all that apply):

<input type="checkbox"/> Individual Therapy	<input type="checkbox"/> Couples Therapy	<input type="checkbox"/> Parent Education	<input type="checkbox"/> Clinical Comprehensive Assessment
<input type="checkbox"/> Family Therapy	<input type="checkbox"/> EAP	<input type="checkbox"/> Mental Status Exam	<input type="checkbox"/> Group Therapy
<input type="checkbox"/> Chemical Dependency Evaluation		<input type="checkbox"/> Chemical Dependency Services	<input type="checkbox"/> Other: _____

Location Services Requested:

<input type="checkbox"/> Telehealth	<input type="checkbox"/> In-person	<input type="checkbox"/> School	<input type="checkbox"/> Other Location: _____
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Type of Insurance:

<input type="checkbox"/> AETNA	<input type="checkbox"/> Humana/Tricare	<input type="checkbox"/> BCBSNC	<input type="checkbox"/> EAP (call to confirm)
<input type="checkbox"/> Medicare	<input type="checkbox"/> UBH/UH/Optum	<input type="checkbox"/> Healthy Blue	<input type="checkbox"/> Beacon Health Options
<input type="checkbox"/> CIGNA/Evernorth	<input type="checkbox"/> Carolina Complete Health	<input type="checkbox"/> NC State Health Plan	<input type="checkbox"/> Other: _____

Policy #: _____ Group #: _____ Phone #: _____